FORM 3

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## OMB APPROVAL

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# INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 3. Issuer Name and Ticker or Trading Symbol 2. Date of Event 1. Name and Address of Reporting Person\* Requiring Statement Werewolf Therapeutics, Inc. [ HOWL ] **GADICKE ANSBERT** (Month/Day/Year) 04/29/2021 4. Relationship of Reporting Person(s) to 5. If Amendment, Date of Original (Last) (First) (Middle) Issuer Filed (Month/Day/Year) (Check all applicable) C/O MPM CAPITAL Director X 10% Owner 6. Individual or Joint/Group Filing 450 KENDALL STREET Other (specify (Check Applicable Line) Officer (give title below) below) Form filed by One Reporting Person Form filed by More than One CAMBRIDGE MA 02142 Reporting Person (Zip) (City) (State) Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities 1. Title of Security (Instr. 4) 3. Ownership 4. Nature of Indirect Beneficial Beneficially Owned (Instr. Form: Direct Ownership (Instr. 5) (D) or Indirect (I) (Instr. 5) Common Stock 461,408 See Footnote<sup>(1)</sup> **Table II - Derivative Securities Beneficially Owned** (e.g., puts, calls, warrants, options, convertible securities) 3. Title and Amount of Securities 2. Date Exercisable and 1. Title of Derivative Security (Instr. 4) 6. Nature of **Underlying Derivative Security** Conversion Indirect Beneficial **Expiration Date** Ownership (Month/Day/Year) (Instr. 4) or Exercise Form: Ownership (Instr. Direct (D) Price of 5) Amount or Derivative or Indirect (I) (Instr. 5) Date **Expiration** Number of Security Exercisable Date Title **Shares** Series A Preferred Stock (2) (2) Common Stock 4,477,742 (2) See Footnote(3)(4) T (2) (2) (2) Series B Preferred Stock Common Stock 1,488,033 See Footnote<sup>(5)</sup> (6) 12/05/2024 Common Stock 8.031 0.09 See Footnote<sup>(7)</sup> Warrant (Right to Buy) (6) 04/09/2025 Common Stock 0.09 See Footnote<sup>(7)</sup> Warrant (Right to Buy) 8,031 Warrant (Right to Buy) (6) 08/13/2025 Common Stock 42,842 0.09 See Footnote<sup>(8)</sup> 1. Name and Address of Reporting Person\*

### **GADICKE ANSBERT**

(Last) (First) (Middle)

C/O MPM CAPITAL

**450 KENDALL STREET** 

(Street)

CAMBRIDGE MA 02142

(City) (State) (Zip)

1. Name and Address of Reporting Person\*

## MPM ONCOLOGY INNOVATIONS

**FUND LP** 

(Last) (First)

(Middle)

C/O MPM CAPITAL

450 KENDALL STREET

VALUE OF THE PARTY	MA	02142	
CAMBRIDGE	1411.1	UZ1 <del>1</del> Z	
(City)	(State)	(Zip)	
1. Name and Address of Reporting Person* <u>UBS Oncology Impact Fund L.P.</u>			
(Last) C/O MPM CAP	(First)	(Middle)	
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(Street) CAMBRIDGE	MA	02142
(City)	(State)	(Zip)

#### **Explanation of Responses:**

- 1. The shares are held by MPM Asset Management LLC ("AM LLC"). Ansbert Gadicke is a member of AM LLC. Each Reporting Person disclaims beneficial ownership of the securities except to the extent of his or its pecuniary interest therein.
- 2. Each share of Series A Preferred Stock and Series B Preferred Stock is convertible into common stock on a 8.6691-for-1 basis into the number of shares of common stock shown in Column 3 without payment of further consideration at the holder's election or upon closing of the initial public offering of the Issuer's common stock. The shares have no expiration date.
- 3. The shares are held as follows: 2,087,358 by MPM BioVentures 2014, L.P. ("BV 2014"), 139,224 by MPM BioVentures 2014(B), L.P. ("BV 2014(B)"), 71,848 by MPM Asset Management Investors BV2014 LLC ("AM BV2014"), 457,643 by MPM Oncology Innovations Fund, L.P. ("MPM OIF") and 1,721,669 by UBS Oncology Impact Fund L.P. ("UBS Oncology"). MPM BioVentures 2014 GP LLC and MPM BioVentures 2014 LLC ("BV LLC") are the direct and indirect general partners of BV 2014 and BV 2014(B). BV LLC is the manager of AM BV2014. Ansbert Gadicke is a member of BV LLC. MPM Oncology Innovations Fund GP LLC ("MPM OIF GP") is the general partner of MPM OIF. Ansbert Gadicke is a manager of MPM Oncology Impact Management GP LLC ("Oncology GP LLC") is the General Partner of MPM Oncology Impact Management L.P., the General Partner of UBS Oncology Impact Fund, L.P. Ansbert Gadicke is the managing director of Oncology GP LLC.
- 4. Each Reporting Person disclaims beneficial ownership of the securities except to the extent of his or its pecuniary interest therein.
- 5. The shares are held as follows: 693,667 by BV 2014, 46,266 by BV 2014(B), 23,876 by AM BV2014, 152,083 by MPM OIF and 572,141 by UBS Oncology. Each Reporting Person disclaims beneficial ownership of the securities except to the extent of his or its pecuniary interest therein.
- 6. Immediately exercisable
- 7. The warrants are held as follows: 3,647 by BV 2014, 243 by BV 2014(B), 125 by AM BV2014 and 4,016 by UBS Oncology. Each Reporting Person disclaims beneficial ownership of the securities except to the extent of his or its pecuniary interest therein.
- 8. The warrants are held as follows: 17,023 by BV 2014, 1,135 by BV 2014(B), 585 by AM BV2014, 5,355 by MPM OIF and 18,744 by UBS Oncology. Each Reporting Person disclaims beneficial ownership of the securities except to the extent of his or its pecuniary interest therein.

### Remarks:

/s/ Ansbert Gadicke 04/29/2021 /s/ Ansbert Gadicke, manager of MPM Oncology Innovations 04/29/2021 Fund GP LLC, the general partner of MPM Oncology Innovations Fund L.P. /s/ Ansbert Gadicke, managing member of MPM Oncology Impact Management GP LLC, the general partner of MPM Oncology Impact 04/29/2021 Management LP, the general partner of Oncology Impact Fund (Cayman) Management L.P., the GP of UBS Oncology Impact Fund L.P. /s/ Ansbert Gadicke, managing member of MPM Oncology Impact Management GP LLC, the general partner of MPM 04/29/2021 **Oncology Impact** Management LP, the general partner of Oncology Impact Fund (Cayman) Management L.P. /s/ Ansbert Gadicke, managing member of MPM Oncology Impact Management GP LLC, the 04/29/2021 general partner of MPM **Oncology Impact** Management LP /s/ Ansbert Gadicke, manager of MPM 04/29/2021 **Oncology Innovations** Fund GP LLC

/s/ Ansbert Gadicke,

04/29/2021

managing member of MPM Oncology Impact Management GP LLC

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.